

June 29, 2023

COLLEGE AND SCHOOL DEANS

RE: Final 2023-24 Undergraduate Tuition Revenue Allocations

Dear Deans,

I am writing to provide you with the final 2023-24 figures for the Undergraduate Tuition Revenue (UGTR) allocations. Please see the attachment for details. Funds for the workload component of the UGTR model are allocated at the end of the fiscal year based on final actual 3-quarter enrollment. Now that the enrollment data is available, we are ready to make this allocation.

Please note the following about these calculations:

- Since 2020-21, the funding going into the UGTR model for redistribution to Deans is held at approximately \$180 million based on the amount allocated in 2019-20. Total allocations from the UGTR model related to workload will be \$0 but individual school and college allocations may increase or decrease per their relative share of the distribution metric.
- Any tuition growth due to *enrollment* increases is held centrally and used for [student success](#) initiative funding. In 2023-24, \$957,000 is being added to the student success pool.
- The UGTR pool for allocation to Deans is fixed at \$180 million.
- Revenue growth associated with tuition *rate* increases is directed centrally to fund salary and benefit increases on core funds. With the implementation of the [Tuition Stability Plan](#), we will begin to direct incremental growth from the cohort-based tuition rate increase centrally. In 2023-24, this is \$6.5 million.
- In years when there is revenue growth from enrollment increases, the central campus continues to retain 30%, which is used to fund salary and benefit increases allocated to units and for central investment decisions. In the 2023-24 allocation, there is \$410,000 in tuition revenue growth that is being directed centrally.
- New in 2023-24 allocations, the UC Office of the President's funding model for the UC Washington Center (UCDC) has changed, charging costs to the campuses that were previously borne by the Office of the President. There is a one-time increase of \$227,000 reflected in the 2023-24 allocations, and the UCDC setaside from UGTR is projected to rise 2% a year going forward. This change is borne by the central campus and student success components of the allocations.

Assistant Deans will receive a link to the detailed calculations posted on Box. BIA staff will work with your staff to transfer these funds shortly. Please feel free to direct any questions to Principal Budget Analyst [Elisabeth Willoughby](#).

Attachment

Sincerely,

A handwritten signature in black ink, appearing to read 'Sarah Mangum', with a long horizontal flourish extending to the right.

Sarah Mangum
Associate Vice Chancellor
Budget and Institutional Analysis

cc: Assistant Deans
Assistant Director Carney, Budget & Institutional Analysis
Assistant Director Ireland, Budget & Institutional Analysis
Analyst Willoughby, Budget & Institutional Analysis

Attachment 1. Workload Distribution to Units¹

Unit	60% SCH Est ¹	30% Majors Est ²	10% Degrees ³	100% Distr. Metric	CYRev x CYM \$	PYRev x PYM \$	Change
CA&ES	15.27%	22.53%	23.51%	18.27%	32,925,000	\$32,815,000	110,000
CBS	10.24%	18.28%	14.48%	13.08%	23,562,000	\$23,332,000	230,000
COE	9.42%	14.74%	13.27%	11.40%	20,544,000	\$20,235,000	309,000
CLAS	61.04%	44.46%	48.74%	54.84%	98,811,000	\$98,501,000	310,000
SOE	1.09%	0.00%	0.00%	0.65%	1,179,000	\$1,161,000	18,000
GSM	1.34%	0.00%	0.00%	0.80%	1,445,000	\$1,441,000	4,000
LAW	0.00%	0.00%	0.00%	0.00%	4,000	\$3,000	1,000
SOM	0.92%	0.00%	0.00%	0.55%	1,000,000	\$1,632,000	(632,000)
SON	0.00%	0.00%	0.00%	0.00%	-	\$2,000	(2,000)
SVM	0.32%	0.00%	0.00%	0.19%	350,000	\$425,000	(75,000)
Special Programs	0.35%	0.00%	0.00%	0.21%	375,000	\$649,000	(274,000)
Total: Academic Units	100.00%	100.00%	100.00%	100.00%	180,195,000	\$180,196,000	(1,000)

¹ May not total to \$0 due to rounding.